

## Client List

Ascend Strategies has served the following clients over the past seven years.

ACR Solutions, Inc.  
Adaptive Business Solutions  
Advanced Concepts, Inc.  
Aflac Insurance  
AICPA  
Allegra Print & Imaging  
Alternative Business Systems  
American Federal Savings Bank  
Application Solutions, Inc.  
Applied Technical Services, Inc  
Applied Telcomm Corporation  
Archie Bray Foundation  
Bay State Software  
BDO Dunwoody, LLP  
Big Pond  
BMSI  
Business Computer Consultants  
BusinessWare Consulting  
Cadre Incorporated  
CAN Enterprises, Inc  
Cannon Ivy, PLLC  
Cherry, Bekaert & Holland, LLP  
City of Pensacola  
Community Federal Credit Union  
Compusource  
Computer Creations  
Computer Solutions International  
Counterpoint, Inc.  
CPAmerica International  
Customware, Inc.  
Datacraft  
DNRC - State of Montana  
Design Systems, Inc.  
Designed Business Systems  
Dynamic Accounting Solutions  
Enterprise Technology Partners, LLC  
ERP Systems Solutions  
Flathead County 911  
Flathead County EMS  
Greenway Enterprises, Inc.  
Harwood Consulting, Inc.  
Helena Chamber of Commerce  
Helena Community Credit Union  
ICS  
InfoGerencia  
InterMicro  
IS Systems  
Kalibur Solutions  
Keystone Solutions, Inc.  
Lincoln County Credit Union  
MBSG  
Montana First Credit Union  
Montana Society of CPAs  
Morrison-Meierle, Inc  
MS Molitor Trucking, Inc.  
MSU Alumni Association  
Open Systems, Inc.  
Professional Accounting Software  
Profit Planners  
PSA Consulting  
Reach Inc.  
Response Computer Group  
Sage Electric  
Secure Transportation  
Stateside Data  
Steller Systems Consulting, Inc.  
Sunvair Corporation  
Swavley and Associates  
TBC International, Inc.  
The Computer Merchant, LTD  
The Marks Group, P.C.  
The Polar Companies  
VMSC Corporation  
West Mont  
Wilber & Townsend P.C.

Downers Grove, IL  
Indianapolis, IN  
Milwaukee, WI  
Montana & Wyoming  
Jersey City, NJ  
Helena, MT  
Columbus, OH  
Helena, MT  
Fort Lauderdale, FL  
Atlanta, GA  
Ventura, CA  
Helena, MT  
Melrose, MA  
Ontario, Canada  
Hiawatha, IA  
Franconia, NH  
Lincoln, NE  
Waterville, NY  
Helena, MT  
Apple Valley, MN  
Memphis, TN  
Raleigh, NC  
Pensacola, FL  
Great Falls, MT  
La Palma, CA  
Cincinnati, OH  
New York, NY  
Livingston, MT  
Alachua, FL  
Frankfort, KY  
Rockford, IL  
Helena, MT  
Hillsborough, NJ  
Minnetonka, MN  
Wilmore, KY  
Orlando, FL  
Palo Alto, CA  
Kalispell, MT  
Kalispell, MT  
Helena, MT  
Tampa FL  
Helena, MT  
Helena, MT  
Anaheim, CA  
San Juan, Puerto Rico  
Greenville, SC  
San Antonio, TX  
Ontario, Canada  
Prairie Village, KS  
Libby, MT  
Westlake Village, CA  
Missoula, MT  
Helena, MT  
Helena, MT  
Boulder, MT  
Bozeman, MT  
Shakopee, MN  
Louisville, KY  
North Oaks, MN  
Greenville, SC  
Bozeman, MT  
Milford, DE  
Chatsworth, CA  
Whittier, CA  
Greensboro, NC  
Ladysmith, BC, Canada  
Valencia, CA  
North Parramatta, Australia  
Salado, TX  
Norwell, MA  
Bala Cynwyd, PA  
Ferndale, MI  
St. Louis Park, MN  
Helena, MT  
Jenison, MI

“I just wanted to take a minute to thank you! With your input and assistance, we’ve made more progress in building a unified team over the past several months than the twenty plus years prior to working with Ascend Strategies. Finally, the whole team seems to “Get It!” – They are focused on what we want to achieve and why, they understand how important their individual tasks relate to our overall goals, they are more committed than ever and they are holding themselves and other members of the team more accountable. It’s really nice to work with someone of your integrity, who not only can talk the talk, but who can actually deliver the results.”

Norman L. Wine  
President  
Alternative Business Systems, LLC

“I’ve engaged Ascend Strategies, Inc. with three different organizations. The Success Orienteering process is very efficient and effective at getting people on the same page and committed to common goals. Working those goals down to the who/what/when level – and the supporting accountability model – is what separates this process from other planning models. It’s very results driven, and it delivers tangible progress very quickly. The Success Orienteering process will drive an organization from concept to implementation faster and more effectively than any other system I have utilized throughout my 25 year professional career.”

Mark Peck  
Director, Office of Emergency Services  
Flathead County. Montana

“Kalibur Solutions has always been an aggressive growth oriented firm. Ascend Strategies took that culture to a new level. The fresh and innovative ideas offered proved to be a springboard for renewed vigor and accelerated growth in our firm, both in quality of life within the business as well as increased tangible profits on the bottom line. Ascend’s work encouraged both the employee as an individual and the firm as a whole to take on new and bigger challenges and tackle them with a determination that was simply not there before.”

Zoltan Szakal  
President

“West Mont has worked with Bret Romney for the past 6 years utilizing his dynamic and charismatic presentation style and the Success Orienteering process to establish and maintain strategic and operational planning for our agency and its 175 employees. Outcomes have included a more knowledgeable workforce and significantly greater consistency in how we manage all aspects of our business. We recommend Ascend Strategies without reservation to any company looking to take their quality assurance and effectiveness to a higher level.”

Kris Bakula and Richard Saravalli  
Co-Presidents

